Date: 22nd July, 2016



The General Manager Corporate Relationship Department **BSE** Limited 1st floor, New Trading Ring, Rotunda Building P J Towers Dalal Street, Fort Mumbai 400 001 BSE Scrip Code: 500249

The Manager Listing Department National Stock Exchange of India Limited "Exchange Plaza", C-1, Block G Bandra-Kurla Complex Bandra (E) Mumbai 400 051 **NSE Symbol: KSBPUMPS**

Re: Unaudited Financial Results (Provisional) and Limited Review Report of the Auditors for the quarter ended 30th June, 2016

Ref: Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015)

Pursuant to Regulation 33 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 please find enclosed herewith Unaudited Financial Results (Provisional) alongwith "Limited Review Report" issued by the Auditors, M/s Deloitte Haskins & Sells LLP, Pune, for the quarter ended 30th June, 2016.

Kindly take the same on record.

Yours faithfully,

For KSB PUMPS LIMITED

Narasimhan R **Company Secretary**

Encl: as above

Head Office Zonal Offices

Deloitte Haskins & Sells LLP

Chartered Accountants 706, 'B' Wing, 7th Floor ICC Trade Tower Senapati Bapat Road Pune – 411 016 India

Tel: +91 (020) 6624 4600 Fax: +91 (020) 6624 4605

INDEPENDENT AUDITOR'S REVIEW REPORT ON REVIEW OF INTERIM FINANCIAL RESULTS

TO THE BOARD OF DIRECTORS OF KSB PUMPS LIMITED

- 1. We have reviewed the accompanying Statement of Standalone Unaudited Financial Results of **KSB Pumps Limited** ("the Company") for the Quarter and six months ended 30/06/2016 ("the Statement"), being submitted by the Company pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. This Statement which is the responsibility of the Company's Management and approved by the Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Accounting Standard for Interim Financial Reporting AS 25, prescribed under Section 133 of the Companies Act, 2013 and other accounting principles generally accepted in India. Our responsibility is to issue a report on the Statement based on our review.
- 2. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410'Review of Interim Financial Information Performed by the Independent Auditor of the Entity', issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement. A review is limited primarily to inquiries of Company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and, accordingly, we do not express an audit opinion.
- 3. Based on our review conducted as stated above nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the aforesaid Accounting Standards and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, including the manner in which it is to be disclosed, or that it contains any material misstatement.

For DELOITTE HASKINS & SELLS LLP Chartered Accountants (Firm's Registration No. 117366W/W-100018)

Pune, 22nd July 2016

Partner (Membership No. 038019)

KSB Pumps Limited
Registered Office: 126 Maker Chambers III, Nariman Point, Mumbai 400 021
CIN: L29120MH1960PLC011635
Tel no 022 66588787 Fax no 022 66588788 Email id: narasimhan.raghu@ksb.com www.ksbindia.co.in

UNAUDITED FINANCIAL RESULTS FOR THE QUARTER AND SIX MONTHS ENDED ON 30TH JUNE, 2016

(Rs. in Lakhs)

		STANDALONE FINANCIAL RESULTS					
	Particulars	Current 3 months ended	Preceding 3 months ended	Corresponding 3 months ended in the previous year	Year to date figures for half year ended	Year to date figures for half year ended	Previous Accounting Year ended
		30/06/2016	31/03/2016	30/06/2015 (Unaudited)	30/06/2016 (Unaudited)	30/06/2015 (Unaudited)	31/12/2015 (Audited)
		(Unaudited)	(Unaudited)	(Unaudited)	(Onaudited)	(Ollaudited)	(Addited)
1	Income from operations	Lendon Total Control		CONTRACTOR AND ADDRESS OF THE PARTY OF THE P			
	a) Net sales/income from operations (Net of excise duty)	20,071	20,857	19,854	40,928	38,671	81,203
	b) Other operating income	291	201	157	492	267	678
	Total income from operations (net)	20,362	21,058	20,011	41,420	38,938	81,881
2	Expenses				17.000	47.404	0.4.504
	a) Cost of materials consumed	8,584	8,785	8,219	17,369	17,424	34,598
	b) Purchase of stock-in-trade	874	947	762	1,821	1,418	3,08
	c) Changes in inventories of finished goods, work-in-process and stock-in-trade	240	290	743	530	299	1,19
	d) Employee benefits expense	3,473	3,501	3,176	6,974	6,512	12,47
	e) Depreciation and amortisation expenses	731	713	697	1,444	1,390	2,77
	f) Other expenses	4,760	5,034	4,928	9,794	9,885	20,11
	Total expenses	18,662	19,270	18,525	37,932	36,928	74,24
3	Profit from Operations before Other Income, finance costs and	1,700	1,788	1,486	3,488	2,010	7,63
	exceptional Items (1-2)						
4	Other income	691	664	1,606	1,355	2,126	3,08
5	Profit from ordinary activities before finance cost and exceptional items (3+4)	2,391	2,452	3,092	4,843	4,136	10,72
6	Finance costs	26	14	60	40	139	17
7	Profit from ordinary activities after finance cost but before exceptional items (5-6)	2,365	2,438	3,032	4,803	3,997	10,54
8	Exceptional Items	•	-	1.0			
9	Profit from ordinary activities before tax (7+8)	2,365	2,438	3,032	4,803	3,997	10,54
	Tax expense	769	893	810	1,662	1,134	3,56
	Net profit from ordinary activities after tax (9-10)	1,596	1,545	2,222	3,141	2,863	6,98
	Extraordinary Items (net of tax expense)	4 500	4 545	2 222	3,141	2,863	6,98
	Net Profit for the period (11 - 12)	1,596 3,481	1,545 3,481	2,222 3,481	3,481	3,481	3,48
1	Paid up equity share capital	3,401	3,401	3,401	3,401	3,401	0,40
44	(Face value per share - Rs.10) Reserves excluding Revaluation Reserve						
13	as per balance sheet of previous accounting year						51,84
10	S Earnings Per Share (EPS)						
"	(of Rs. 10/- each) (not annualised)						
	i) Basic and diluted EPS before Extraordinary items	4.58	4.44	6.38	9.02	8.23	20.0
	ii) Basic and diluted EPS after Extraordinary items	4.58	4:44	6.38	9.02	8.23	20.0

- 1 The above results have been reviewed by the Audit Committee and approved by the Board of Directors at its meeting held on 22nd July, 2016. The statutory auditors have carried out a limited review of the above results.
- 2 Segment information is annexed.
- 3 A statement of assets and liabilities as at 30th June 2016 is enclosed.
- 4 Figures for previous quarter/year have been regrouped / reclassified, wherever necessary, to confirm with the current period presentation.

For KSB Mmps Limited

Place : Mumbai Date : 22nd July, 2016



			SECONTILE OF THE DATE OF THE SOUTHS ENDED ON 30TH JIINE 2016	E NO GENDER ON 3	OTH IIINE 2016		
	UNAUDITED FINANCIAL RESULT	L RESULTS FOR THE	, אַסאוין בוי אוינס סוא יי	MONTHS ENDED ON S	Î		(Rs in Lakhs)
				STANDALONE FINANCIAL RESULTS	ANCIAL RESULTS		
	Particulars	Current 3 months	Preceding 3 months	Corresponding 3 months ended	Year to date figures for half	Year to date figures for half	Previous Accounting
		pepue	papua	in the previous	year	year	Year ended
		30/06/2016	31/03/2016	year 30/06/2015	30/06/2016	30/06/2015	31/12/2015
		(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1 Segment Revenue	ine Ine						
(a) Pumps		16,999	17,713	16,287	34,712	31,769	67,367
(b) Valves		3,054	3,142	3,555	6,196	6,876	13,816
(c) Others		1,330	22 413	21 228	44 022	41.505	87.372
Less: Inter Segment Revenue		1,538	1,556	1,374	3,094	2,834	6,169
Net Sales / Incol	Net Sales / Income From Operations	20.071	20.857	19.854	40,928	38,671	81,203
Net Oakes / Illed							
2 Segment Results	S						
(a) Pumps		2,189	2,263	1,964	4,452	2,875	8,369
(b) Valves		(142)	22	196	(120)	173	847
(c) Others		(38)	7 256	(42)	(67)	(00)	9.048
+200 00acai 000	lotai	2,003		60	40	139	173
Add: Other unallocable	Other unallocable income net of unallocable	382	196	974	578	1,174	1,674
Profit Before Tax	×	2,365	2,438	3,032	4,803	3,99,	10,549
3 Capital Employed	pa	22.497	23.957	21.634	22,497	21,634	22,144
(b) Valves		5,396	5,795	7,083	5,396	7,083	6,446
(c) Others		7,191	6,319	2,069	7,191	7,069	5,016
	Total segment capital employed	35,084	36,071	35,786	35,084	35,786	33,606
	Add : Unallocable assets (net)	23,380	20,797	17,721	23,380	17,721	21,717
	- - - - - - - -		000	1000		707.07	000

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KSB PUMPS LIMITED

Statement of Assets and Liabilities as at 30th June, 2016

(Rs. in Lakhs)

	Standalone		(INS. III LANIIS)		
	Particulars		Standalone		
			As at (Current half year end) (30.06.2016)	As at (Previous year end) (31.12.2015)	
			Unaudited	Audited	
Α		EQUITY AND LIABILITIES			
	1	Shareholders' funds			
		(a) Share capital	3,481	3,481	
		(b) Reserves and surplus	54,983	51,842	
		Sub-total: Shareholders' funds	58,464	55,323	
	2	Non-current liabilities			
		(a) Other long-term liabilities	695	704	
		(b) Long-term provisions	3,029	2,945	
		Sub-total: Non-current liabilities	3,724	3,649	
	3	Current Liabilities			
		(a) Short-term borrowings	269	130	
		(b) Trade payables	15,087	15,460	
		(c) Other current liabilities	9,066	10,756	
		(d) Short-term provisions	2,713	4,791	
		Sub-total: Current liabilities	27,135	31,137	
		TOTAL EQUITY AND LIABILITIES	89,323	90,109	
В		ASSETS			
	1	Non-current assets			
		(a) Fixed assets	23,668	20,827	
		(b) Non-current investments	631	631	
		(c) Deferred tax assets (net)	1,396	1,278	
		(d) Long-term loans and advances	5,425	4,924	
		Sub-total Non-current assets	31,120	27,660	
	2	Current assets	40.740	10.004	
		(a) Inventories	18,719	18,264	
		(b) Trade receivables	13,006	17,711	
		(c) Cash and cash equivalents	21,818	22,524	
		(d) Short-term loans and advances	3,795 865	3,541 409	
		(e) Other current assets Sub-total Current assets		62,449	
		TOTAL ASSETS		90,109	
		TOTAL ASSETS	05,323	30,108	

